Mathews Community Foundation

Annual Report 2018
Celebrating 19 years of Service to the Residents of Mathews County
Our Mission
The mission of the Mathews Community Foundation is to improve the quality of life for those living and working in Mathews.
The foundation was established in 1999 to provide a means for donors to support their charitable interests in perpetuity. Our mission is to improve the quality of life for those living and working in Mathews. That goal is achieved by a partnership between the foundation, its donors who provide the funds, and its grantee agencies who work in the community. We are pleased to report what has been accomplished in 2018.

Foundation total assets were $10,696,381 at year end, a growth of 9%, as a result of contributions from generous donors and investment income. Five new funds were established in 2018, bringing the total number of funds to 91. The Legacy Society grew by three to a total of 52 members. We are grateful to our Business Partners for continuing to support our operating expenses which, thanks to an active volunteer board, have been kept to a minimum.

A partnership was established with the Mathews Women’s Giving Circle. This group of Mathews women started a fund focused on supporting women and families in Mathews County. Each year they distribute the total of all the donations received from their members. The first grants were made in 2019.

The foundation worked closely during the year with local charitable agencies to assess needs and guide the selection of grantees in the annual competitive grant process. As a result, both the number of grants that could be made and the total amount granted increased over the previous year. Thirty-three grants totaling $133,714 were made from funds in the competitive granting process. In addition, $571,061 was distributed by all other component funds. That made the grants totaling $133,714 were made from funds in the competitive granting process.

An effort that began with a conversation among a small group of local citizens resulted in the formation of the Mathews Community Foundation. Its purpose is to serve donors, build philanthropic capital, and identify and support current and future needs of Mathews County. Working alongside generous donors and with vital nonprofit organizations, the Mathews Community Foundation helps to tackle challenges and bring new opportunities to light. Our goal is to create lasting impact, knowing everyone benefits from a thriving community.

Specifically, the mission of the Mathews Community Foundation is to improve the quality of life for those living and working in Mathews by:

- Actively and effectively encouraging local philanthropy
- Establishing and maintaining perpetual endowment funds
- Providing donors a vehicle to facilitate in perpetuity their charitable intent
- Exercising leadership in philanthropy by assessing community needs
- Making grants that effectively meet changing community needs

The Mathews Community Foundation is fortunate to be one of three regional affiliates of the Community Foundation for a greater Richmond. This relationship provides for cost-effective and centralized administrative, financial, and investment management services, enabling the local board to focus on building assets, assisting donors with their personal goals, and granting funds effectively. Every community can benefit from a strong community foundation, and that is particularly true for a rural community like Mathews County.

The Foundation has identified four focus areas to best direct our grant making for positive community change:

**Community Vibrancy**—Providing enrichment and education through a diverse offering of arts and cultural activities, and preserving historic and cultural assets.

**Economic Prosperity**—Promoting workforce development by providing opportunities to access and maintain safe and affordable housing, and building resources for residents to attain financial independence and pursue career opportunities.

**Educational Success**—Ensuring that our children enter school ready to learn through effective academic and social support, and encouraging our youth to become skilled, self-sufficient and contributing members of the community.

**Health & Wellness**—Assisting access to comprehensive and coordinated preventative services and quality health care, and ensuring that residents are connected to resources that meet their health, nutritional, and safety needs.

None of this would be possible without vibrant nonprofits to serve the citizens of our county, generous and concerned donors, and sustainable philanthropic assets. The Mathews Community Foundation works to leverage these resources to maximize impact. Together, we do more good.
Total Contributions: $879,775  
Total Grants: $606,700  
Total Net Assets: $10,696,381

INVESTMENTS

The Mathews Community Foundation is structured to provide charitable assets in perpetuity. The Foundation’s partnership with the University of Richmond’s Spider Management Company (SMC) allows for a disciplined and diversified investment strategy to support that goal. 2018 investment returns were -0.86%, compared to returns for a 70% stock/30% bond portfolio of -6.48%. The Foundation’s five- and ten-year net returns were 3.03% and 7.93%, respectively.  
SMC’s returns have been 43% less volatile than the 70/30 benchmark over the last 10 years. This disciplined approach helps to preserve our donors’ gifts to make a lasting impact for Mathews County.

ASSETS

The Foundation’s assets are comprised of charitable funds and trusts established by individuals and organizations. Each fund is unique to that donor, and the donor has the assurance that the charitable purpose of the fund will be carried out in perpetuity by the Mathews Community Foundation.  
MCF’s Advisory Board oversees grant making from numerous funds, including the Mathews Endowment Fund and the Fund for Mathews. Unrestricted gifts to the Foundation are invested and used to provide grant funding to local nonprofits. These gifts also allow the Board to respond to unexpected and pressing needs that can put a severe strain on our vital non-profit organizations.

GRANTS

Through careful management of investments, diligent oversight of operating expenses and consistent support from a loyal and enthusiastic community, we have been able to increase our community grant funding while continuing to grow total assets. Our Board advised grants increased by more than 18% in 2018 to $133,714, all of which supported local nonprofit organizations and agencies providing programs and services directly impacting the community.

Donor advised, agency and designated grants, and scholarships totaled $472,986 in 2018, with the vast majority supporting local organizations serving Mathews residents. A complete listing of component funds is found on pages 11-15 of this report.

Virtually every dollar you give to the Mathews Community Foundation is invested to help others. Our operating costs are mostly offset by contributions from our board members and Business Partners, local businesses that invest in Mathews by donating to fund our efforts. When you patronize the businesses listed below, please thank them for their support of the Mathews Community Foundation.

Our board members and Business Partners contributed $20,450 and other in-kind services to offset our 2018 operating expenses.

- Ambrose Disposal Service, Inc.
- Cindy & Bill Barnett
- Bay Properties
- Beach Bum B-B-Q
- Bill Hudgins Automotive, Inc./Mr. & Mrs. William B. Hudgins
- Burton’s Waterfront/Bernadette LaCasse
- C. Ben Lennon DDS, Inc.
- Chesapeake Associates
- Chesapeake Bank and Chesapeake Wealth Management
- Chimney Corner Lawnmower, Inc.
- Coastwise Design Signs & Screenprinting
- Dehnert, Clarke & Co., P.C.
- East River Marketing, LLC
- Foster-Faulkner Funeral Home
- Gloucester-Mathews Gazette-Journal
- Hudgins Design Collaborative
- Inn at Tabbs Creek, LLC
- Knight Funeral Home, Inc.
- M & M Building Supplies, Inc.
- Mathews Pharmacy
- McCoy Associates, LLC
- Middle Peninsula Medical Center, Inc.
- Morgan & Edwards Real Estate, LLC
- Rappahannock Concrete Corporation
- Revere Gas, Inc.
- Richardson’s Cafe
- Sea Farms, Inc.
- State Farm Insurance Agency, Joshua D. Junker
- Stewart’s Tile & Carpet Center, LLC
- Swords Marine Service, LLC
- Taylored Printing
- Tom Hearn Auto Service
- Tri-River Investment Group of Davenport & Company, LLC/Jay Black
- Vashti’s Jewelers, Inc.
- Zimmerman Marine, Inc.
Community Vibrancy

**Bay School Community Arts Center**
Supported The Bay School’s thirteen community arts outreach programs in Mathews, providing funding for teacher pay and art materials. The programs provided hands-on visual arts and crafts experiences.

**Mathews County Historical Society, Inc.**
The publication of a book titled Historic Homes and Properties of Mathews County, Virginia Pre-Civil War Third in a Series of Five.

**The Fairfield Foundation**
Supported diverse, archeology-based education and outreach programs in Mathews County, including development and implementation of engaging history/historic preservation programs in schools and for the public.

**Virginia Symphony Orchestra**
Supported the presentation of “Meet the Families,” an interactive children’s library event focused on instrument families of the orchestra followed by a string quartet recital for the general public in collaboration with the Mathews Memorial Library.

**The Court House Players**
Enhanced community involvement in children’s theater by providing opportunities for children ages 5-18 to participate in a summer theater program. This program included a week-long summer residency tour and full musical.

Economic Prosperity

**Mathews Department of Social Services**
Assisted citizens in Mathews County who had problems with transportation by providing Bay Transit bus tickets, gas vouchers, and minor car repairs.

**VersAbility Resources**
Supported employment skill-building and day support services for Mathews County residents with disabilities served by the Puller Center.

Educational Success

**Boys & Girls Clubs of the Virginia Peninsula**
Project Learn at the Mathews Boys & Girls Club. Project Learn is a program that transforms the entire Club into a learning environment for youth ages 6-18.

**Coastal VA Wildlife Observatory**
Supported the operation of the Kiptopeke Hawkwatch, in its 42nd consecutive year; by helping with the cost of the Hawkwatcher, a seasonal position.

**Jacob’s Ladder, Inc®**
One Mathews County child attended the Jacob’s Ladder Summer Residential Enrichment Camp with year-round advocacy through middle school extending to high school for college and career preparation.

**Mathews County 4-H; Virginia 4-H Foundation**
Supported a five-day camp where youth ages 5-8 in Mathews learned about valuable life skills, nutrition, creative arts, and more.

Health and Wellness

**Alzheimer’s Association Greater Richmond Chapter**
Funded the work of the association in 3 areas: increased awareness/utilization of the association’s 24/7 Helpline; increased participation in TrialMatch; and expansion of Early-Stage programming in under served areas of Mathews County.

**Avalon Center**
Supported those affected by domestic and sexual abuse in the Mathews community through counseling, legal advocacy, hospital accompaniment, shelter & youth programs.

**Bay Aging**
Aided the non-emergency medical transportation needs of Mathews seniors and people with disabilities to reach specialized health care services outside of the Bay Transit service area.
insecure and/or compromised nutritionally in and the Headstart Program who are food students at Thomas Hunter Middle School supplemental nutritional support for at-risk seniors. each year in May for nearly 150 Mathews medications, or fuel. amenities food, clothing, shelter, prescription medications, or fuel. Mathews County TRIAD Supported TRIAD’s Senior Safety Fair held each year in May for nearly 150 Mathews seniors. Mathews Volunteer Rescue Squad Contributed to the purchase of a new ambulance. Mathews County Public Schools Supported the replacement of damaged equipment on the Lee-Jackson Playground also making the playground handicap accessible. Mathews Department of Social Services Supported a friendly and safe environment to conduct interviews of children involved in abuse and neglect cases and collaborated to identify and implement effective intervention and prevention services for families. Helped support citizens ages 18 to 64 who have basic needs and Mathews Social Services is unable to assist. The funds were used to help close that gap.

Partners for Mathews Students Aided Partners to continue to provide supplemental nutritional support for at-risk students at Thomas Hunter Middle School and the Headstart Program who are food insecure and/or compromised nutritionally in Mathews County.

Peninsula Metropolitan YMCA Supported Mathews YMCA Swim Lessons & Learn to Swim/Water Safety Program, the Y’s efforts to build confidence in/around the water among youth, regardless of income. Helped kids attend Helping Youth Achieve More at Y Summer Camp, so they may overcome challenges related to hunger, health, learning. Provided a safe, nurturing place to learn, stay healthy and build friendships in the summer. Supported the YMCA’s Capital Campaign through a multi-year grant to complete construction of a new facility.

The Giving Garden Foundation Supported the building of two additional ‘can cottages’ to be used to collect aluminum cans that are recycled for funds to support our programs supporting local cancer patients.

2018 COMPETITIVE GRANT RECIPIENTS

Funds can be devised to support almost any philanthropic goal. You can be as specific or as broad as you wish in establishing a fund. Please call us at (804) 725-3454 for more information. You don’t have to be ready to start a fund to call. We welcome your interest in what we do.

Funds generally fall into two main categories, as follows:

1. Mathews Community Foundation Endowment Fund, Fund for Mathews and Mathews Community Foundation Board Designated Fund

These are funds for which donors have not requested any specific use of their donations. The funds comprise by far the largest number of donors and support the work of the Foundation, including the flexibility to meet changing needs and identify opportunities in the community. Contributions to these funds have increased significantly over the years.

2. Mathews Community Foundation Component Funds

These funds depend on the input of donors to benefit charitable purposes of their choosing. A fund can be very broad in scope, or it can support one or more specific nonprofits or areas of interest. In some cases, the donor who establishes the fund designates the Advisory Board of the Mathews Community Foundation to recommend grants from the fund. Some nonprofits set up their own agency funds to provide perpetual income. Donors can also establish scholarship funds.

Board Advised Funds

Donors identify their philanthropic interests but allow the Board to recommend grants that fulfill the charitable purpose of the fund.


Tony and Judy Hannold Fund to Alleviate Poverty (2007) Established to support basic human needs for the elderly poor in Mathews County.


Mary Gay Lirette Music Fund (2010) Established by family and friends in memory of Mary Lirette to continue her legacy as an active contributor to the quality of life in Mathews County. The fund supports musical performances for the benefit of the residents.

Lowe Life Fund (2017) Established by Keith W. Lowe to give a better life to his fellow citizens in need.

Richard and Janice Phillips Fund for the Mathews Family YMCA (2018) Supports the general operating and programmatic needs of the Mathews Family YMCA.

Donor Advised Funds

Donors identify their philanthropic interests and recommend grants that further those interests.


COMPONENT FUNDS


Morris D. and Judith R. Busby Charitable Fund (2012) General charitable purposes, including, but not limited to, programs that create opportunities in Mathews County for youth and those that promote the general health and well-being of its citizens and is now a component of the Richard and Janice Phillips Fund.

Cricket Call Fund (2000) General charitable purposes including the humane treatment of animals.

Abigale Lee Casper Children’s Fund (2008) Established in loving memory of Abigale Lee Casper, daughter of Steven J. Casper and Jennifer M. Pritchett, to support charitable organizations that provide art and recreational programs to elementary school-age and younger children of Mathews County.

Jack Clements Memorial Fund (2005) Established by Jack and Beverley Deaton in memory of Jack Clements, of Bohannon, who spent his life doing good deeds for others. This fund supports general charitable purposes in Mathews, with preference to organizations that serve the Bohannon/Mobjack area and is advised by the Deatons’ sons.


Steven M. Griswold, MD Family Charitable Fund (2007) Established by two grateful patrons in honor of Dr. Griswold.


Everett and Barbara Diggs Harris Memorial Fund (2011) Established by Joe and Beverly Diggs to support general charitable purposes with consideration given to the needs of children.

Hubbard-LaFreniere Fund (2007) Established by MaryAnn LaFreniere and Lewis J. Hubbard to support general charitable purposes which may include organizations that support the arts in Mathews County.

L. Wayne and Peggy Hudgins Charitable Fund (2013) Established by Peggy Hudgins to support general charitable purposes in Mathews County.

Kemp Family Fund (2017) Established by Helen Lewis Kemp of Richmond to support general charitable purposes as advised by the donor.

J. W. Kendrick Memorial Fund (2017) Established by Debora and Ronnie Lambert in memory of her father to support charitable purposes that help to improve the life of senior citizens in Mathews.


Dr. H. Bland Hudgins and Kline Memorial Fund (2000) Established by Gayla Hudgins in memory of her husband, Bland Hudgins, and her mother, C. E. and Alma Kline, to support general charitable purposes.

Mabel Davis Liles Charitable Fund (2008) Established by Arthur D. Liles to support general charitable purposes, with an emphasis on environmental concerns in the Chesapeake Bay region.

Pamela Bond Machen Memorial Fund (2008) Established by friends and family in memory of Pamela Machen to support causes that enhance the beautification of the county as advised by her family.

Mathews Women’s Giving Circle Fund (2018) Supports the well-being of women and families in Mathews County.

Susan Murdoch and Jack White True Love Fund (2014) Supports the care of animals in Mathews County, with preference for animal rescue and non-traditional support services for non-domesticated as well as domesticated animals.

Richard and Janice Phillips Fund (2007) General charitable purposes, which may include organizations that address the health and wellness of residents of Mathews County, such as the YMCA.


Jane Wolfe Quartel Memorial Fund (2004) Established by Rob and Jim Quartel in memory of their mother, an avid reader, to support activities that encourage reading.

Ransone Family Fund for Education (2014) Established by Sterling and Karen A. Ransone to honor the lives of Sterling N. Ransone, Sr., MD and Charlotte Coalter Enslow Ransone. The fund supports educational needs for Mathews County residents, including but not limited to, scholarship support for post secondary education, professional development for teachers, and extra-curricular academic and leadership activities for youth.


Josephine B. Thorpe Fund (2013) General charitable purposes and is advised by the donor. The fund will also be the recipient of Ms. Thorpe’s estate plan.


Funds That Support Specific Nonprofits

Bay School Community Arts Center Endowment Fund (2011) Established anonymously to support the general operating needs of The Mathews County School of Country Arts, dba The Bay School Community Arts Center in Mathews, Virginia (“The Bay School”).

The Elzy Burroughs Fund for the Preservation of New Point Comfort Lighthouse (2010) Established by Wilbur C. Burroughs and Wilbur C. Burroughs, II in memory of their ancestor, Elzy Burroughs, builder and first keeper of New Point Comfort Lighthouse. This fund supports the restoration, preservation and maintenance of the New Point Comfort Lighthouse in Mathews County.

Concerts by the Bay Endowment Fund (2013) Established by Susan and Robert McCreary to support general purposes of Concerts by the Bay, Inc.

Friends of the Mobjack Rowing Association Fund (2013) Established by an anonymous donor to support the general operating needs of the Mobjack Rowing Association and to serve as a lasting tribute to Tim Ulsaker for the time, effort and expertise he has provided in developing the sport of championship rowing in Mathews County and surrounding communities.

Gloucester-Mathews Care Clinic Endowment II Fund, a part of the Gloucester-Mathews Care Clinic (GMCC) Endowment Fund (2013) Established by supporters of the clinic for general purposes of the GMCC.

Gloria M. and Paul D. Hare Early Intervention Fund (2011) Supports the Rural Infant Services Program (RISP) of the Middle Peninsula Northern Neck Community Services Board.


Mathews Community Foundation Operating Endowment Fund (2016) This fund was established by an anonymous donor to support the operating needs of the Mathews Community Foundation, with priority given to expenses associated with the lease and operation of a physical office located in the county.

Mathews County 4-H Fund (2006) Supports 4-H Clubs and their activities in Mathews County, as requested by the Mathews County Agent for the Virginia Cooperative Extension Service.

Mathews County Schools’ Professional Training for Teachers and Staff Endowment Fund (2018) Supports the professional development and training needs of teachers and staff.

Mathews Public Schools Endowment Fund (2010) Supports student programs and may be used to acquire instructional materials, to increase technology capabilities, to provide learning experiences, and to promote student intellectual, physical and emotional well-being.
**COMPONENT FUNDS**

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Purpose and Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>William F. Murphy, Jr., MD Memorial Fund (2004)</td>
<td>Established by Dr. Murphy’s daughter in his memory. It is a component of the Mathews Public Schools Endowment Fund.</td>
</tr>
<tr>
<td>Oak Grove Christian Church Fund (2003)</td>
<td>Established by the remaining parishioners of the Oak Grove Christian Church after it closed its doors, having served the Mathews community for over 100 years. This fund supports specific charities serving Mathews County.</td>
</tr>
<tr>
<td>Owens Foundation Endowments (2016)</td>
<td>Established by trustees of William F. and Catharine K. Owens Foundation for the following endowments that support Mathews:</td>
</tr>
<tr>
<td>Owens Foundation Endowment for Hands Across Mathews Fund</td>
<td>Provides a permanent source of income.</td>
</tr>
<tr>
<td>Owens Foundation Endowment for Mathews’ Churches Fund</td>
<td>To support programs of specific churches.</td>
</tr>
<tr>
<td>Owens Foundation Endowment for Mathews County Social Services Programs Fund</td>
<td>To support programs that provide stable home environments and assistance to families at risk, in particular the Foster Care, Christmas Store, and Kids Help Center programs that are currently provided by the Mathews Department of Social Services.</td>
</tr>
<tr>
<td>Owens Foundation Endowment for Mobjack Rowers Fund</td>
<td>To support the general operating needs of the Mobjack Rowing Association and the teams it supports.</td>
</tr>
<tr>
<td>Owens Foundation Endowment for The Bay School Community Arts Center Fund</td>
<td>To support The Bay School Community Arts Center’s art programs for children.</td>
</tr>
<tr>
<td>Owens Foundation Endowment for the Mathews Boys &amp; Girls Club Fund</td>
<td>To support summer and after-school youth programming at the Mathews Club.</td>
</tr>
<tr>
<td>Owens Foundation Endowment for the Mathews Family YMCA Fund</td>
<td>To support after-school programs and summer specialty camps for youth sponsored by the Mathews Family YMCA.</td>
</tr>
<tr>
<td>Owens Foundation Endowment for the Mathews Land Conservancy Fund</td>
<td>To support the Mathews Land Conservancy’s general operating needs.</td>
</tr>
<tr>
<td>Lewis B. Puller Vocational Center Endowment Fund (2001)</td>
<td>Established anonymously by bequest to provide continuing support for the VersAbility Puller Center, which serves Mathews County and nine other counties in the Middle Peninsula and Northern Neck.</td>
</tr>
<tr>
<td>Agency Funds</td>
<td>These funds are established by the nonprofit agency to provide a permanent source of income.</td>
</tr>
<tr>
<td>Mathews Boys &amp; Girls Club Endowment Fund</td>
<td>General purposes of the Mathews Boys &amp; Girls Club.</td>
</tr>
<tr>
<td>Mathews Memorial Library Endowment Fund</td>
<td>Established with money that accompanied the Mathews Memorial Library’s recognition by the Institute of Museum and Library Services as the best rural library in the United States in 2005. The fund supports the general educational purposes of the Library.</td>
</tr>
<tr>
<td>Scholarship Funds</td>
<td>Scholarship Funds provide one or more annual scholarships for students based on criteria established by the donor at the time the fund is established.</td>
</tr>
<tr>
<td>Sally Bet Walker Lawson Fund (2000)</td>
<td>Established by Captain Dunbar Lawson, Jr. in memory of his mother to support scholarships for women seeking continuing education at the post-secondary level.</td>
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<tr>
<td>Mathews Rotary Scholarship Fund (2002)</td>
<td>Provides scholarship support to graduating students at Mathews High School.</td>
</tr>
<tr>
<td>Moss-Henderson Scholarship Fund (2001)</td>
<td>Established by the noted Mathews artist, P. Buckley Moss, and her family to support post-educational scholarships for qualifying graduates at Mathews High School to attend the University of Virginia.</td>
</tr>
<tr>
<td>Claude V. Simmons Scholarship Fund (2014)</td>
<td>Supports post-secondary educational scholarships for qualifying students who are parishioners of the Church of Francis de Sales in Mathews, Va.</td>
</tr>
<tr>
<td>Bequest Funds</td>
<td>Donors establish a fund to be the recipient of a charitable bequest. Bequest fund agreements can be easily revised by the donor as charitable priorities change over the donor’s lifetime.</td>
</tr>
<tr>
<td>Susan Barrick Fund for Mathews (2014)</td>
<td>Established from the estate of Susan O. Barrick to support general charitable needs of Mathews.</td>
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</tbody>
</table>
2018 DONORS

$10,000+
Mr. & Mrs. Morris D. Busby
The Estate of James Blake & Pauline Preston Callis
Squirrel & Jim Daniel
Mr. & Mrs. Conrad M. Hall
Keith W. Lowe
Dick & Adele Pogue
Bob & Kathy Roper
Roz White
White-Hudgins Charitable Trust

$5,000 - $9,999
Cammie & Stuart Flanagan
Huntington Ingalls Industries
Helen & Mark Kemp
Mr. & Mrs. Robert W. McCreary
Ole & Ragnhild Rygh
Drs. Karen & Sterling Ransone

$1,000 - $4,999
Patricia Almond
Anonymous
Cindy & Bill Barnett
Alan & Lois Biddison
Ray Blake & Brenda Riple
Christine Ober Bridge
Janine F. Burns
Gay G. Butler
Cindy Butterworth
Cammie & Jim Carleton
Sandra M. Carone
Mary W. Chapman
Chesapeake Bank & Chesapeake Wealth Management
Anna T. Deaver
Joyce & John Deputy
R. Clement & Patricia B. Dickey
Alan H. Fleming
Susan & Richard Goldstein
Steven Griswold & Carolyn Rowe
John & Margie Holt
Beverly G. Holmberg
Peggy Hudgins
Mr. & Mrs. F. Edwin Jarvis
Arthur & Susan Jennette
Beth Johnson
Adrienne Joseph
Jack & Beth Kloke
Elizabeth B. Lacy
Ron & Debbie Lambert
Sigie M. Langschultz
Reed B. Lawson
Mr. & Mrs. John E. Martin Jr.
Franchelita and Alan B. Middleton
David & Mildred Montgomery
Mary Helen and Harvey B. Morgan
Tim & Ruth Morgan
Rev. & Mrs. Robert C. Murdock
Bob & Mary Pettit
Mr. & Mrs. Richard F. Phillips
Tom & Trish Reed
Joe & Carter Reid
Revere Gas, Inc.
Anne and Henry SAVEDGE
Mary Wade H. Smith
K. Darlene Talbott
Amanda & Jim Taylor
The Garden Club of Mathews County
The U.S. Charitable Gift Trust
W. Hunt Thompson
Josephine B. Thorpe
Paul & Rachel Vandem Bout
Paul & Elza Verbyla
Mr. & Mrs. Robert H. Warren
Jack White & Susan Murdoch
Bill & Mary Whitley
James & Sara Jo Whitten
Pat Williams
Carolyn P. Wood

$500-$999
Ambrose Disposal Service, Inc.
Anonymous
Atlantic Broadband
Dennis & Brenda Baker
Mr. & Mrs. T. C. Bowen III
Jerry & Amenta Buckner
Gaylen Davis
Dehnert, Clarke & Co. PC
Janet & Mark Deschak
Albert B. & Richard W.
& Michael H. DeWitt
Robert & Susan Ferrara
Tim & Susan Hill
Thomas P. Host III Family Fund of the Hampton Roads Community Foundation
Paul & Eunice Hyer
Ula Ilinzyk
Joan & Gordon Keith
Arthur D. Liles
Ellen M. McGowan
Beverly G. Holmberg
Peggy Hudgins
Mr. & Mrs. F. Edwin Jarvis
Arthur & Susan Jennette
Beth Johnson
Adrienne Joseph
Jack & Beth Kloke
Elizabeth B. Lacy
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Mr. & Mrs. John E. Martin Jr.
Franchelita and Alan B. Middleton
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Mary Helen and Harvey B. Morgan
Tim & Ruth Morgan
Rev. & Mrs. Robert C. Murdock
Bob & Mary Pettit
Mr. & Mrs. Richard F. Phillips
Tom & Trish Reed
Joe & Carter Reid
Revere Gas, Inc.

$100-$499
Jane J. Abbott
Mr. & Mrs. David D. Addison
Lynda & Morey Alexander
Stan & Kay Allen
Anonymous
John & Scottie Austin
Denise (Dee) Bane
Bank of New York Mellon Corporation’s Community Partnership/Steve & Robbi Schneider
Carson & Polly Barnes
Barry & Jean Barriauen
Bay Properties
Beach Bum B-B-Q
Leslie & Charlie Blair
Mr. James Bloom
Sandy & Page Bond
Moe & Dotty Bridgman
Dana F. Brown
John E. & Rebecca W. Brown
Wilbur Coles & Dorothy Burroughs
Chris & Bill Burry
Burton’s Waterfront
Martha “Cricket” Call
Maria Candler
Bruce & Sara Cann
Chesapeake Associates
Jim & Cassie Childress
Chimney Corner Lawnmower, Inc.
Henry & Lynne Clemo
Art & Paula Collins
Costawise Design Signs & Screenprinting
George Chung & Carolyn C. Cootes
Bill & Christine Corbin
Sharon Coulter
Sharon J. Coulter & Lynn K. Langley
Margaret (Libby) Crawford
Kae Kindle & Rita D’Amico
Tri-River Investment Group of Davenport & Company LLC/Jay Black
Joice S. Davis
Pete & Pam Delisle
Joseph P. Dempsey
Carolyn & Norman Dimwidge
Park & Sue Dodd
Dr. John P. Doley
Mr. & Mrs. William R. Drury
East River Marketing LLC/James A. Robinson Jr.
Mr. & Mrs. Edgar C. Eck III
Mike & Linda Engelmeier
Lawrence & Barbara Faison
Ellen C. Farrell
Richard & Kathryn Farrell
Sonny & Susan Fauver
Bob & Nancy Fischer
The Foley’s
John & Linda Fore
Ms. D. J. Foster-Curseen
Michael & Maxine Francisco
Sheldon & Pamela Franck
Mr. & Mrs. Trenton L. Funkhouser
Betsy Garrett
B. Kay Gerehart
Mari & Scott Gibbs
<table>
<thead>
<tr>
<th>Name</th>
<th>Organization/Company</th>
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<tbody>
<tr>
<td>Marilyn K. Gibson</td>
<td>Gloucester-Mathews Gazette-Journal</td>
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<tr>
<td>Mr. &amp; Mrs. Brian Graves</td>
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<tr>
<td>Mr. &amp; Mrs. Peter R. Hall</td>
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<tr>
<td>Tony &amp; Judy Hannold</td>
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<td>Dr. &amp; Mrs. Robert Hanny</td>
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<td>Margie &amp; Andy Hantwerker</td>
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<td>Mildred F. Harden</td>
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<td>COL and Mrs. E. James Hardenbrook, Ret.</td>
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<td>Doris S. Harris</td>
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- Are you over 70 ½ and have an Individual Retirement Account (IRA)?
- Would you like to reduce your taxable annual adjusted net income?
- Would you like the opportunity to make tax advantaged charitable gifts during your lifetime?

**Option A:** Designate a gift directly from your IRA to the Mathews Community Foundation for greatest community needs or to any other qualified nonprofit of your choosing.

**Option B:** Establish a charitable fund with MCF. The fund can be in your or your family’s name, in honor of a person, or in support of a specific organization. MCF handles all the administration.

To find out how you can take advantage of this opportunity, please contact your accountant, financial advisor, or Margaret Nost, MCF Regional Director at (804) 436-1600 or mnost@cfrichmond.org.
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For questions or more information, contact:
The Mathews Community Foundation
P.O. Box 1037
Mathews, VA 23109
(804) 725-3454
www.mathewscf.org